



ICL Fincorp

To,  
The Board of Directors,  
ICL FINCORP LIMITED

\*For details of Early Closure or extension of Issue, please refer to page no. 4 of the Abridged Prospectus.

Application  
Form No.

PUBLIC ISSUE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000/- EACH ("NCDs") VIDE THE PROSPECTUS DATED NOVEMBER 22, 2023

I/We hereby confirm that I/We have read and understood the terms and conditions of this Application Form and the attached Abridged Prospectus and agree to the 'Applicant's Undertaking' as given overleaf. I/We hereby confirm that I/We have read the instructions for filling up the Application Form given overleaf.

LEAD MANAGER / CONSORTIUM MEMBER STAMP & CODE	SUB CONSORTIUM MEMBERS/ STAMP & CODE	AGENT'S/TRADING MEMBERS / CRTA / CDP STAMP & CODE	SCSB BRANCH STAMP & CODE	REGISTRAR'S / SCSB SERIAL NO	DATE OF RECEIPT
DIRECT					

## 1. APPLICANT'S DETAILS - PLEASE FILL IN BLOCK LETTERS (Please refer to page no. 20 of the Abridged Prospectus)

First Applicant (Mr./ Ms./ M/s.) \_\_\_\_\_

Date of Birth 

D	D	M	M	Y	Y	Y	Y
---	---	---	---	---	---	---	---

 Name of Guardian (if applicant is minor) (Mr./ Ms.) \_\_\_\_\_

Address (compulsory) \_\_\_\_\_

Pin Code (compulsory) \_\_\_\_\_ Tel. No. (with STD Code) / Mobile \_\_\_\_\_ Email \_\_\_\_\_

Second Applicant (Mr./ Ms./ M/s.) \_\_\_\_\_

Third Applicant (Mr./ Ms./ M/s.) \_\_\_\_\_

2. INVESTOR CATEGORY (Pls. refer overleaf) Category I ☐ Category II ☐ Category III ☐ Category IV ☐ Sub Category Code (Pls. refer overleaf) ☐

## 3. PLEASE PROVIDE APPLICANT'S DEPOSITORY DETAILS (For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID)

☐ NSDL / ☐ CDSL

## 4. INVESTMENT DETAILS (For details, please refer Issue Structure overleaf)

Options	I'	II	III	IV	V	VI	VII	VIII	IX	X
Frequency of Interest Payment	Monthly	Monthly	Monthly	Monthly	Cumulative	Cumulative	Cumulative	Annually	Annually	Cumulative
Minimum Application	10 NCDs (₹10,000) (across all options of NCDs)									
In Multiples of thereafter (₹)	1 NCD (₹1,000) after the minimum application									
Face Value/ Issue Price of NCDs (₹/ NCD)	₹1,000									
Type of Instrument	Secured NCDs									
Tenor	13 Months	24 Months	36 Months	60 Months	13 Months	24 Months	36 Months	24 Months	36 Months	68 Months
Coupon (% per annum) for NCD Holders in all Categories	11.00%	11.50%	12.00%	12.50%	NA	NA	NA	11.75%	12.25%	NA
Effective Yield (% per annum) for NCD Holders in all Categories	11.57%	12.13%	12.68%	13.24%	11.55%	12.36%	13.03%	11.75%	12.25%	13.73%
Mode of Interest Payment	Through various modes available									
Amount (₹ / NCD) on Maturity for NCD Holders in all Categories	1,000	1,000	1,000	1,000	1,125.16	1,254.40	1,423.83	1,000	1,000	2,000
Put and Call Option	Not Applicable									
No. of NCDs applied										
Amount Payable (₹)										
Grand Total	Total No. of NCDs:			Total Amount Payable (₹):						

\*The Company shall allocate and allot Option I NCDs wherein the Applicants have not indicated their choice of the relevant NCD Options

## 5. PAYMENT DETAILS

Amount paid (₹ in figures) \_\_\_\_\_ (₹ in words) \_\_\_\_\_

ASBA Bank A/c. No. \_\_\_\_\_

ASBA A/c. Holder Name  
(in case Applicant is different from ASBA A/c. Holder)

Bank Name & Branch

OR UPI ID (Maximum 45 characters) \_\_\_\_\_

LEAD MANAGER / CONSORTIUM MEMBER'S / SUB-  
CONSORTIUM MEMBER'S / BROKER'S / TRADING MEMBER'S  
/SCSB BRANCH'S STAMP (ACKNOWLEDGING UPLOAD OF  
APPLICATION IN STOCK EXCHANGE SYSTEM) (MANDATORY)

5A. PAN & SIGNATURE OF SOLE/ FIRST APPLICANT	5B. PAN & SIGNATURE OF SECOND APPLICANT	5C. PAN & SIGNATURE OF THIRD APPLICANT	5D. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorize the SCSB to do all acts as are necessary to make the Application in the Issue
PAN	PAN	PAN	1
			2
			3
Date	Furnishing PAN of the Applicant is mandatory, including Minor's PAN in case of Application by Minor. Please refer page no. 22 of the Abridged Prospectus.		



ICL Fincorp

ICL FINCORP LIMITED

TEAR HERE

Acknowledgement Slip for Lead Manager/  
Consortium Members / Sub-Consortium Members/  
Brokers / Trading Members / SCSBs/ CRTA / CDPApplication  
Form No.

PUBLIC ISSUE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000/- EACH ("NCDs") VIDE THE PROSPECTUS DATED NOVEMBER 22, 2023

DPID / CLID	PAN
Amount Paid (₹ in figures)	Bank & Branch
ASBA Bank A/c. No. / UPI ID	Dated
Received from Mr./ Ms./ M/s.	Date Stamp & Signature of SCSB (Mandatory)
Telephone/Mobile	Email

TEAR HERE

PUBLIC ISSUE OF SECURED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000/- EACH ("NCDs") VIDE THE PROSPECTUS DATED NOVEMBER 22, 2023

Options	I'	II	III	IV	V	VI	VII	VIII	IX	X										
Face Value/ Issue Price of NCDs (₹/ NCD)	₹ 1,000.00																			
No. of NCDs applied for																				
Amount Payable (₹)																				
Grand Total (₹)																				
ASBA Bank A/c. No. / UPI ID	Dated																			
(Name of Bank & Branch)																				
Date Stamp & Signature of Lead Manager / Consortium Member / Broker / Trading Member / SCSB / CRTA / CDP	Name of Sole / First Applicant (Mr./Ms./M/s.)																			
Acknowledgement Slip for Applicant Applications submitted without being uploaded on the terminals of the Stock Exchanges will be rejected. Acknowledgement is subject to realisation of Availability of Funds in the ASBA account.																				
All future communication in connection with this application should be addressed to the Registrar of Issue. For details, please refer overleaf.																				
Application Form No.																				

\*The Company shall allocate and allot Option I NCDs wherein the Applicants have not indicated their choice of the relevant NCD Options

While submitting the Application Form, the Applicant should ensure that the date stamp being put on the Application Form by the Lead Manager / Consortium Members / Brokers / Trading Members / SCSB(s) / CRTA / CDP matches with the date stamp on the Acknowledgement Slip. Applications submitted without being uploaded on the terminals of the Stock Exchange will be rejected.